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KAMUYU AYDINLATMA PLATFORMU

SMART GÜNEŞ ENERJİSİ TEKNOLOJİLERİ ARAŞTIRMA GELİŞTİRME ÜRETİM SANAYİ VE TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

MERKEZİ KAYIT İSTANBUL

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuance of Debt Instruments to Qualified Investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	07.02.2023

Related Issue Limit Info

Currency Unit	TRY
Limit	300.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.09.2023

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	08.11.2024
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Maximum Nominal Amount	300.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	08.11.2023
Ending Date of Sale	08.11.2023
Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	10.11.2023
Issue Price	1
Interest Rate Type	Fixed Rate

Interest Rate - Yearly Simple (%)	49,00
Interest Rate - Yearly Compound (%)	58,79
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSMARK2414
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.02.2024	08.02.2024	09.02.2024	12,22			
2	10.05.2024	09.05.2024	10.05.2024	12,22			
3	09.08.2024	08.08.2024	09.08.2024	12,22			
4	08.11.2024	07.11.2024	08.11.2024	12,22			
Principal/Maturity Date Payment Amount	08.11.2024	07.11.2024	08.11.2024				

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A+	24.07.2023	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Within the issuance ceiling of 300.000.000-TL dated 14.09.2023, The bond (ISIN code is TRFSMARK2414) with a nominal value of TL 250,000,000 with a maturity of 364 days (coupon payments at a fixed interest rate of 49.0% every 3 months), which was offered for sale to qualified investors without being offered to the public via Yapı Kredi Yatırım Menkul Değerler A.Ş., was realized with a maturity start date of 10 November 2023 and maturity date 8 November 2024.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.